Module 4: DC and AC Electrical Machines (8 hours

Module Description:

This module provides an exhaustive exploration of the fundamental principles, construction, and operational characteristics of the most prevalent electrical machines critical to modern power systems and industrial automation. We initiate our journey with the overarching concepts of electromechanical energy conversion, elucidating how the interplay of magnetic fields and electric currents forms the bedrock of motor and generator actions. A significant portion is dedicated to the three-phase induction motor, delving into the intricate process of rotating magnetic field generation, its robust construction (squirrel cage vs. wound rotor), and its precise working mechanism, including the pivotal concept of slip. We will meticulously analyze its performance through the torque-slip characteristic, break down its power flow to identify various loss components, and derive efficiency calculations. Crucially, practical aspects such as various starting methods (DOL, Star-Delta, Autotransformer) and contemporary speed control techniques (V/f control, rotor resistance control) will be thoroughly examined. The module then addresses single-phase induction motors, highlighting their inherent starting problem and the ingenious solutions employed (split-phase, capacitor-start, shaded pole). Our focus then shifts to DC motors, covering their detailed construction (armature, field winding, commutator, brushes), the underlying principles of back EMF and torque production, a classification of motor types (separately excited, shunt, series, compound), and an in-depth analysis of their torque-speed characteristics. Comprehensive methods for DC motor speed control (armature voltage control, field flux control) will be presented with practical insights. The module culminates with a thorough investigation of synchronous generators (alternators), explaining their diverse construction types (salient pole, cylindrical rotor), the precise working principles governing AC voltage generation, the derivation of the EMF equation, and the immutable concept of synchronous speed, underpinning their role in large-scale power generation.

Learning Objectives:

Upon successful completion of this module, you will be able to:

- Thoroughly explain the fundamental principles of electromechanical energy conversion, detailing both motor and generator actions with relevant physical laws and force/EMF production.
- Provide a comprehensive explanation of the generation of rotating magnetic fields in three-phase AC machines, including the role of phase-shifted currents and spatially displaced windings.
- Describe in intricate detail the construction of a three-phase induction motor, differentiating between squirrel cage and wound rotor types, and elaborate on its complete working principle, including the phenomenon of electromagnetic induction in the rotor and the precise definition and calculation of slip.

- Interpret, sketch, and analyze the full torque-slip characteristic of an induction motor, identifying and explaining the starting torque, breakdown torque, and stable operating regions.
- Construct a complete power flow diagram for an induction motor, identify and quantify all major loss components (stator copper, core, rotor copper, friction & windage), and accurately calculate the motor's overall efficiency under various operating conditions.
- Analyze and explain the operational principles of various starting methods for three-phase induction motors (Direct-On-Line, Star-Delta, Autotransformer) and evaluate their trade-offs in terms of starting current and torque.
- Differentiate and explain the principles of advanced speed control methods for three-phase induction motors, including V/f control and rotor resistance control, outlining their advantages and limitations.
- Describe the unique constructional features and working principle of single-phase induction motors, fully articulating their inherent starting problem and the detailed mechanisms of common starting methods (split-phase, capacitor-start, shaded pole).
- Explain the detailed construction of a DC motor (armature, field winding, commutator, brushes), elucidate its comprehensive working principle including the precise roles of back EMF and torque production, and analyze the distinct torque-speed characteristics of a separately excited DC motor.
- Implement and explain the principles of speed control for DC motors using both armature voltage control and field flux control methods, detailing their operational regions and impact on motor performance.
- Describe the detailed construction of synchronous generators (alternators), distinguishing between salient pole and cylindrical rotor types, and explain their working principles including the generation of EMF and the critical concept of synchronous speed.
- Apply the EMF equation of a synchronous generator to relate induced voltage to machine parameters and operational frequency.

Topics:

1. Introduction to Electrical Machines: Electromechanical Energy Conversion

Electrical machines are transducers that bridge the gap between electrical and mechanical domains. Understanding their operation begins with the fundamental principles of how these energy forms are interconverted through the medium of magnetic fields.

- Core Principles of Electromechanical Energy Conversion:
 - Basis in Electromagnetic Laws: The operation of all electrical machines is governed by two fundamental electromagnetic laws:
 - Faraday's Law of Electromagnetic Induction: States that a voltage (or electromotive force, EMF) is induced in a conductor when it cuts across magnetic flux lines, or when the magnetic

flux linking the conductor changes. This is the basis of generator action. The induced EMF drives current if the circuit is closed, thus converting mechanical energy (motion of conductor) into electrical energy.

- Formula for Dynamically Induced EMF: e=(BLvsinθ), where e is induced EMF, B is magnetic flux density (Tesla), L is length of conductor in the magnetic field (meters), v is velocity of the conductor perpendicular to the field (m/s), and θ is the angle between the conductor's velocity vector and the magnetic field direction. Maximum EMF is induced when θ=90∘.
- Lorentz Force Law / Motor Principle: States that a force is exerted on a current-carrying conductor placed within a magnetic field. This is the basis of motor action. When an electrical current flows through conductors within a magnetic field, this force produces torque, leading to mechanical rotation and thus converting electrical energy into mechanical energy.
 - Formula for Force on a Current-Carrying Conductor: F=(BlLsinθ), where F is force (Newtons), B is magnetic flux density (Tesla), I is current (Amperes), L is length of conductor in the magnetic field (meters), and θ is the angle between the current direction and the magnetic field direction. Maximum force is exerted when θ=90°.
 - Torque Production: In rotating machines, these forces act tangentially on the rotor conductors at a certain radius (r) from the axis of rotation, generating torque (τ=F×r).
- Energy Balance and Losses: No energy conversion is 100% efficient.
 During electromechanical energy conversion, some energy is inevitably lost in the form of heat due due to:
 - Electrical Losses (Copper Losses): I2R losses in the windings of both stator and rotor.
 - Magnetic Losses (Core Losses): Hysteresis losses (due to repeated magnetization and demagnetization of core materials) and eddy current losses (induced circulating currents in the core laminations). These occur whenever there is an alternating magnetic flux.
 - Mechanical Losses: Friction in bearings and air resistance (windage) on rotating parts.
- Mutual Coupling Principle: Electrical machines rely on the magnetic coupling between a stationary (stator) and a rotating (rotor) part. Energy is stored in the magnetic field established in the air gap between these two parts, and this field acts as the medium for energy conversion.
- General Constructional Aspects of Rotating Electrical Machines:
 - Stator: The stationary outer frame and laminated core assembly that typically houses one set of windings (either field windings to create the main magnetic field or armature windings where voltage is induced/current flows). It provides the mechanical support for the machine.

- Rotor: The rotating inner part, also consisting of a laminated core and windings/conductors. It rotates within the stator's magnetic field (or creates its own rotating field) to enable the energy conversion. The rotor is mounted on a shaft, which connects to the external mechanical load or prime mover.
- Air Gap: The small space between the stator and rotor. This gap is crucial for allowing relative motion and for the magnetic field to bridge the two parts. Its length significantly impacts machine performance.

2. Three-Phase Induction Motor: The Industrial Workhorse

The three-phase induction motor is the most common type of AC motor, valued for its robust construction, reliability, simplicity, and low maintenance.

- Generation of Rotating Magnetic Field (RMF):
 - Fundamental Principle: The magic behind the induction motor's self-starting capability and continuous rotation lies in the generation of a rotating magnetic field by the stator windings when a balanced three-phase AC supply is applied.
 - Detailed Mechanism:
 - Spatial Displacement: The three-phase stator windings are physically placed in the stator slots such that their magnetic axes are 120° apart in space (electrical degrees).
 - Temporal Displacement: The three-phase AC currents supplied to these windings are also 120° apart in time (phase sequence). Let the instantaneous currents be: iA(t)=Imsin(ωt) iB(t)=Imsin(ωt−120°) iC(t)=Imsin(ωt−240°)
 - Resultant Field: Each phase current produces a pulsating magnetic field along its own winding axis. However, due to the precise combination of their spatial and temporal displacements, the vector sum of these three pulsating fields results in a single, constant-magnitude magnetic field that rotates smoothly in the air gap at a constant speed. This is conceptually similar to a permanent magnet rotating around the stator.
 - Synchronous Speed (Ns): The speed at which this resultant magnetic field rotates in the air gap. This speed is entirely determined by the supply frequency and the number of poles for which the stator windings are configured.
 - Formula: Ns=(120f)/P (in RPM) Where:
 - f: Supply frequency in Hertz (Hz).
 - P: The total number of stator poles (always an even number, as poles come in pairs).
 - Example 2.1: A 3-phase induction motor has 6 poles and is connected to a 50 Hz supply. Ns=(120×50)/6=1000 RPM.
 - Example 2.2: For a 4-pole motor operating on a 60 Hz supply. Ns=(120×60)/4=1800 RPM.
- Construction:
 - o Stator:

- Stator Frame (Yoke): The outer, rigid casing of the motor, usually made of cast iron or fabricated steel. It provides mechanical support and protection for the inner parts and acts as a return path for the magnetic flux.
- Stator Core: Made of high-grade silicon steel laminations (to reduce eddy current losses) stacked together and pressed into the frame. It has slots on its inner periphery.
- Stator Windings (Armature Windings): Three-phase insulated copper conductors wound into the slots of the stator core. When energized, these windings produce the rotating magnetic field.
- Rotor: The rotating part, mounted on a shaft and supported by bearings.
 - Rotor Core: Also made of laminated steel, cylindrical in shape, with slots on its outer periphery.
 - Types of Rotors:
 - Squirrel Cage Rotor: The most common type (about 90% of induction motors). It consists of uninsulated conducting bars (usually aluminum, sometimes copper) embedded in the rotor slots. These bars are permanently short-circuited at both ends by cast end rings, forming a structure that resembles a squirrel cage. The rotor bars are often skewed (slightly angled) to reduce magnetic hum and prevent cogging. It's extremely robust, simple, and requires virtually no maintenance.
 - Wound Rotor (Slip-Ring Rotor): Less common. It has a three-phase insulated winding similar to the stator winding, placed in the rotor slots. The ends of these windings are connected internally in star or delta, and the three open ends are brought out to three insulated slip rings mounted on the rotor shaft. Carbon brushes press against these slip rings, allowing external resistance to be connected in series with the rotor circuit. This construction allows for external control over rotor resistance, which is useful for starting and speed control.
- Working Principle (Induction Action, Slip):
 - Step 1: RMF Production: When the 3-phase AC supply is connected to the stator windings, a rotating magnetic field (RMF) is established, rotating at synchronous speed (Ns).
 - Step 2: Flux Cutting and Induced EMF: This RMF sweeps across and cuts the stationary (at startup) or slowly rotating (during operation) rotor conductors. According to Faraday's Law, an electromotive force (EMF) is induced in these rotor conductors. The frequency of this induced EMF in the rotor depends on the relative speed between the RMF and the rotor.
 - Step 3: Rotor Current: Since the rotor conductors are short-circuited (either by end rings in a squirrel cage rotor or through external resistance in a wound rotor), the induced EMF causes current to flow in the rotor conductors. These are AC currents, and their frequency is known as the slip frequency (fr=s×f).

- Step 4: Torque Production (Motor Action): The rotor currents, being within the stator's RMF, experience a mechanical force according to the Lorentz force law. The sum of these forces on all rotor conductors produces a net torque on the rotor, causing it to rotate.
- Direction of Rotation: By Lenz's Law, the rotor will always try to reduce the cause that produces the induced current. The cause is the relative motion between the RMF and the rotor. Thus, the rotor rotates in the same direction as the RMF to try to catch up with it and reduce the relative speed.
- Slip (s): The Key to Induction: For EMF and current to be induced in the rotor, there must always be a difference in speed between the rotating magnetic field (Ns) and the rotor's actual speed (Nr). If the rotor were to reach synchronous speed (Nr=Ns), the relative speed would be zero, no flux cutting would occur, no EMF would be induced in the rotor, no current would flow, and consequently, no torque would be produced. The motor would then slow down slightly, inducing current again. This slight difference is essential and is termed slip.
 - Definition: Slip is the fractional difference between synchronous speed and rotor speed.
 - Formula: s=(Ns-Nr)/Ns
 - Slip is a dimensionless quantity, usually expressed as a fraction or a percentage (multiply by 100).
 - At standstill (starting), Nr=0, so s=1 (or 100%).
 - At no-load, Nr is very close to Ns, so s is very small (typically 0.005 to 0.01).
 - At full-load, Nr is slightly less than Ns, so s is typically 0.02 to 0.05 (2% to 5%).
- Torque-Slip Characteristic:
 - Description: This curve is a fundamental performance curve for an induction motor, showing the relationship between the torque developed by the motor and its slip (or speed). It is typically plotted with slip from 0 to 1 (or 0% to 100%).
 - Key Points and Regions:
 - Starting Torque (Tst): The torque produced by the motor at standstill (s=1). This torque is usually 1.5 to 2.5 times the full-load torque for squirrel cage motors, but the starting current is very high. Wound rotor motors can achieve higher starting torques with lower currents by inserting external resistance.
 - Breakdown Torque (Maximum Torque, Tmax or Tpullout): The maximum torque that the motor can develop. This typically occurs at a slip (smax) between 0.1 (10%) and 0.25 (25%) for standard squirrel cage motors. If the load torque applied to the motor exceeds this breakdown torque, the motor will "pull out" of synchronism and stall (stop rotating), as it cannot develop enough torque to overcome the load.
 - Stable Operating Region (Low-Slip Region): This is the portion of the curve where the motor normally operates, extending from no-load slip (very close to s=0) up to full-load slip (typically

- s=0.02 to 0.05). In this region, the torque-slip curve is approximately linear, and the torque developed is almost directly proportional to the slip. This means a small increase in load causes a small increase in slip, which then leads to a sufficient increase in torque to handle the load.
- Unstable Operating Region (High-Slip Region): This is the region beyond the breakdown torque, where the torque decreases as the slip increases further (towards s=1). If the motor's operation enters this region due to an excessive load, it will be unstable and decelerate until it stalls.
- Impact of Rotor Resistance: The value of rotor resistance (Rr) significantly influences the shape of the torque-slip curve.
 - Increasing Rr (only possible with wound rotor motors by adding external resistance) shifts the point of maximum torque (smax) towards higher slips (lower speeds). This allows for higher starting torque and better speed control in wound rotor motors, but at the cost of increased rotor copper losses and reduced efficiency.
- Power Flow Diagram, Loss Components, and Efficiency:
 - Understanding Power Flow: Tracing the energy transformation within the motor helps to identify where energy is lost and how efficiently it is converted.
 - Input Electrical Power (Pin): The three-phase electrical power supplied to the stator.
 - Pin=3 VLILcosφ (where VL and IL are line voltage and current, cosφ is the motor's power factor).
 - Stator Losses: These are losses occurring in the stator before power crosses the air gap.
 - Stator Copper Losses (Pscu): Is2Rs losses (where Is is stator phase current, Rs is stator phase resistance). These depend on the stator current and vary with load.
 - Core Losses (Pcore or Piron): Hysteresis and eddy current losses in the stator iron core due to the alternating magnetic flux. These are primarily dependent on voltage and frequency, so they are largely constant, irrespective of the load on the motor.
 - Air-Gap Power (Pag): The power that crosses the air gap from the stator to the rotor. This is the total mechanical power developed by the motor if there were no rotor losses.
 - Formula: Pag=Pin-Pscu-Pcore
 - Rotor Losses: These are losses occurring in the rotor circuit.
 - Rotor Copper Losses (Prcu): Ir2Rr losses (where Ir is rotor current, Rr is rotor resistance). These losses are proportional to slip.
 - Formula: Prcu=s×Pag

- Gross Mechanical Power Developed (Pd): The total mechanical power internally developed by the rotor, before accounting for mechanical losses. This is the power available to rotate the rotor itself and overcome the mechanical losses.
 - Formula: Pd=Pag-Prcu=Pag(1-s)
 - Notice that Pd=(1-s)Pag is directly related to rotor speed, as Nr/Ns=(1-s).
- Mechanical Losses (Friction & Windage Losses, Pfw): Losses due to friction in the bearings and wind resistance (air friction) on the rotating parts of the rotor. These losses are largely constant once the motor reaches its operating speed, regardless of the load.
- Output Mechanical Power (Pout): The useful mechanical power delivered to the load at the motor shaft.
 - **■** Formula: Pout=Pd-Pfw
- Efficiency (η): The ratio of useful output mechanical power to the total input electrical power. It indicates how effectively the motor converts electrical energy into mechanical energy.
 - Formula: η=(Pout/Pin)×100%
- Numerical Example 2.3 (Full Power Flow & Efficiency Calculation): A 3-phase, 4-pole, 50 Hz, 400 V squirrel cage induction motor draws 15 kW from the supply. Its stator copper losses are 600 W, core losses are 400 W, and mechanical losses (friction and windage) are 300 W. If the motor runs at 1440 RPM, calculate its: a) synchronous speed, b) slip, c) air-gap power, d) rotor copper losses, e) gross mechanical power developed, f) net output mechanical power, and g) overall efficiency.
 - o a) Synchronous Speed (Ns): Ns=(120f)/P=(120×50)/4=1500 RPM.
 - b) Slip (s): s=(Ns-Nr)/Ns=(1500-1440)/1500=60/1500=0.04 (or 4%).
 - c) Air-Gap Power (Pag): Pag=Pin-Pscu-Pcore=15000 W-600 W-400 W=14000 W.
 - o d) Rotor Copper Losses (Prcu): Prcu=s×Pag=0.04×14000 W=560 W.
 - e) Gross Mechanical Power Developed (Pd): Pd=Pag-Prcu=14000 W-560 W=13440 W. (Alternatively, Pd=Pag(1-s)=14000×(1-0.04)=14000×0.96=13440 W).
 - f) Net Output Mechanical Power (Pout): Pout=Pd-Pfw=13440 W-300 W=13140 W.
 - g) Overall Efficiency (η): η=(Pout/Pin)×100%=(13140 W/15000 W)×100%=87.6%.
- Starting Methods for Three-Phase Induction Motors:
 - Challenge: When an induction motor is started by connecting it directly to the full supply voltage (DOL), it draws a very high inrush current (typically 5 to 7 times its full-load current) and produces a relatively low starting torque. This high current can cause significant voltage drops in the supply lines, affecting other connected equipment, and can also lead to mechanical stress on the motor and load. Starting methods aim to mitigate this.
 - 1. Direct-On-Line (DOL) Starter:
 - Principle: The motor is simply connected directly across the full three-phase supply voltage.

- Advantages: Simplest, least expensive starter. Provides highest starting torque per ampere of current.
- Disadvantages: Very high starting current surges, which can stress the motor, reduce motor winding life, and cause voltage fluctuations in the supply.
- Application: Generally limited to small motors (e.g., up to 5 kW or 10 HP) where the power system can tolerate the high starting current.

2. Star-Delta (Y-Δ) Starter:

■ Principle: This method utilizes a switch to reconfigure the stator windings. During starting, the stator windings are connected in a star (Y) configuration. In a star connection, the voltage across



each phase winding is 1/3

times the line voltage

(Vph=VL/3 $\$). After the motor accelerates to about 70-80% of its full speed, the connections are switched to a delta (Δ) configuration for normal running, where the phase voltage is equal to the line voltage (Vph=VL).

■ Current and Torque Reduction: Since the voltage per phase is

reduced by a factor of 3 during starting, the starting current drawn from the line is reduced to 1/3 of the DOL starting current. Consequently, the starting torque is also reduced to 1/3 of the DOL starting torque (since torque is proportional to the square of voltage).

- Advantages: Reduces starting current and torque. Relatively simple and economical for medium-sized motors.
- Disadvantages: Reduced starting torque may not be suitable for loads requiring high initial torque. Transition from Star to Delta can cause a brief current transient. Requires six terminals (leads) for the motor windings.
- Application: Medium-sized motors (typically 10 kW to 100 kW) where a moderate reduction in starting current is acceptable and the load does not require very high starting torque (e.g., pumps, fans where initial load is low).

o 3. Autotransformer Starter:

■ Principle: An autotransformer (a transformer with a single tapped winding) is used to apply a reduced voltage to the stator windings during starting. The autotransformer has taps, typically at 50%, 65%, or 80% of the line voltage, allowing for adjustable voltage reduction. Once the motor has accelerated sufficiently,

- the autotransformer is disconnected, and the motor is connected directly to the full supply voltage.
- Current and Torque Reduction: If the tap ratio is k (e.g., 0.8 for 80% tap), the motor voltage is kVL. The starting current drawn from the line is reduced by k2 times the DOL current, and the starting torque is reduced by k2 times the DOL torque. (e.g., at 80% tap, current and torque are reduced to (0.8)2=0.64 or 64% of DOL values).
- Advantages: Offers flexible control over starting current and torque by selecting different taps. Provides smoother acceleration compared to Star-Delta.
- Disadvantages: More complex and expensive than DOL or Star-Delta starters. The autotransformer itself adds losses.
- Application: Large induction motors (typically above 100 kW) where smoother starting, precise control over starting current, and better torque output than Star-Delta are required.
- Speed Control Methods for Three-Phase Induction Motors: The speed of an induction motor (Nr) is related to synchronous speed (Ns) and slip (s) by Nr=Ns(1-s)=(120f/P)(1-s). Therefore, speed can be controlled by varying:
 - Supply Frequency (f): This changes the synchronous speed.
 - Number of Stator Poles (P): This also changes synchronous speed (but usually involves complex winding changes or special motors).
 - Slip (s): This can be varied by changing rotor resistance or supply voltage.
 - 1. V/f Control (Variable Voltage, Variable Frequency Control):
 - Principle: This is the most prevalent and efficient method for variable speed control of squirrel cage induction motors. It involves varying both the supply voltage (V) and the supply frequency (f) simultaneously such that their ratio (V/f) remains constant.
 - Rationale: Keeping V/f constant ensures that the air-gap flux (Φ) remains approximately constant. A constant flux maintains the motor's torque-producing capability throughout the speed range, preventing magnetic saturation and excessive current.
 - Implementation: Achieved using power electronic devices known as Variable Frequency Drives (VFDs) or Inverters. These devices convert the fixed AC supply into variable frequency and variable voltage AC power.
 - Advantages:
 - Wide and continuous range of speed control (from near zero to above synchronous speed).
 - High efficiency across the speed range due to optimized flux.
 - Excellent dynamic performance (fast acceleration/deceleration, precise speed holding).
 - Allows for soft starting and braking, reducing mechanical stress and current surges.

- Disadvantages: Initial cost of VFD can be higher. Can introduce harmonic distortions into the supply system or motor windings if not properly filtered.
- Application: Dominant method for almost all modern variable speed industrial applications: pumps, fans, conveyors, machine tools, HVAC systems, electric vehicles.
- 2. Rotor Resistance Control (Applicable only to Wound Rotor Motors):
 - Principle: External variable resistance is connected in series with the rotor windings via slip rings. Increasing the total rotor resistance (Rr) shifts the torque-slip characteristic, moving the point of maximum torque to higher slips (lower speeds). This allows the motor to operate at a lower speed for a given load torque.
 - Advantages: Simple to implement for wound rotor motors. Allows for very high starting torque (by maximizing rotor resistance at startup).
 - Disadvantages: Highly inefficient because significant power is dissipated as heat in the external resistors (Prcu=s×Pag means more Prcu at higher slip/lower speed). Poor speed regulation (speed changes significantly with load). Not applicable to squirrel cage motors.
 - Application: Historically used for applications requiring high starting torque or limited speed control, such as cranes, hoists, and print presses. Largely superseded by VFDs for new installations due to inefficiency.

3. Single-Phase Induction Motor: The Starting Problem and Solutions

Single-phase induction motors are ubiquitous in residential and light commercial applications where only a single-phase AC supply is available. However, they have a critical inherent limitation.

Problem of Starting:

- When a single-phase AC current flows through a single stator winding, it produces a pulsating magnetic field that acts only along the axis of the winding.
- Double-Revolving Field Theory: This pulsating field can be mathematically resolved into two rotating magnetic fields of equal magnitude, rotating in opposite directions (one forward, one backward) at synchronous speed.
- Net Zero Starting Torque: At standstill, these two oppositely rotating fields produce equal and opposite torques on the rotor. The resultant starting torque is therefore zero. This means a single-phase induction motor, by itself, is not self-starting; it will only vibrate if energized at rest.
- To make it self-starting, a special auxiliary mechanism is required to produce a net torque that can initiate rotation.

- Starting Methods (Auxiliary Mechanisms): These methods aim to create a phase difference between two magnetic fields (or a temporary rotating field) in the stator to produce an initial starting torque.
 - 1. Split-Phase (Resistance-Start) Motor:
 - Construction: Has two stator windings physically displaced by 90° electrical degrees:
 - Main (Running) Winding: Designed for continuous operation, with low resistance and high inductive reactance.
 - Starting (Auxiliary) Winding: Has higher resistance and lower inductive reactance (finer wire, more turns) compared to the main winding. A centrifugal switch is connected in series with the starting winding.
 - Working: When the motor is energized, currents flow in both windings. Due to the different R/X ratios, the current in the starting winding is significantly out of phase (by about 20° to 30°) with the current in the main winding. This phase difference creates a weak, elliptical rotating magnetic field, sufficient to produce a small starting torque and initiate rotation. Once the motor reaches about 70-80% of its synchronous speed, the centrifugal switch opens, disconnecting the starting winding, as the motor can then continue to run on its main winding.
 - Advantages: Simple, relatively inexpensive.
 - Disadvantages: Low starting torque, suited for easy-to-start loads.
 - Applications: Fans, blowers, small pumps, washing machines, small woodworking tools.
 - 2. Capacitor-Start Motor:
 - Construction: Similar to a split-phase motor, but a capacitor is connected in series with the starting winding.
 - Working: The capacitor creates a much larger phase shift (closer to 90°) between the starting winding current and the main winding current. This results in a nearly uniform rotating magnetic field at startup and significantly higher starting torque compared to split-phase motors. Once the motor reaches sufficient speed, the centrifugal switch disconnects the starting winding and capacitor.
 - Advantages: High starting torque.
 - Disadvantages: Capacitor can be bulky and expensive.
 - Applications: Refrigerators, air conditioners, compressors, larger pumps, conveyors, machine tools (requiring high starting torque).
 - 3. Shaded-Pole Motor (Brief):
 - Construction: The simplest and cheapest single-phase motor. It has salient poles, and a small portion of each pole is "shaded" by a short-circuited copper ring or band (the shading coil). There is only one main winding.

- Working: As the main winding's magnetic flux varies, current is induced in the shading coil, which opposes the flux change in that shaded portion. This causes the magnetic flux to effectively sweep across the pole face, from the unshaded part to the shaded part, creating a very weak shifting magnetic field that is sufficient to produce a low starting torque. No centrifugal switch is needed.
- Advantages: Extremely simple, robust, very low cost, no moving parts for starting (brushes, switches).
- Disadvantages: Very low starting torque, low efficiency, poor power factor. Only suitable for very small loads.
- Applications: Small fans, toys, hair dryers, small record players, humidifiers, small exhaust fans.

4. DC Motor: Controlled Power and Speed

DC motors convert DC electrical energy into mechanical energy. They are highly valued for their excellent speed control capabilities and high starting torque.

Construction:

- Stator (Field System): The stationary part that produces the main magnetic field.
 - Yoke (Frame): The outer frame made of cast iron or steel, serving as a protective cover and providing the return path for the magnetic flux.
 - Poles: Laminated iron cores attached to the yoke, which hold the field windings.
 - Field Windings (Coils): Coils of insulated copper wire wound around the poles. When excited by a DC current, they create the main magnetic field (electromagnets). Some small DC motors use permanent magnets for the field.
- Rotor (Armature): The rotating part, mounted on the shaft.
 - Armature Core: Cylindrical, laminated soft iron core with slots on its outer periphery. Lamination reduces eddy current losses.
 - Armature Winding: Insulated copper conductors placed in the armature slots. This is the winding where current flows to produce torque and where back EMF is induced.
- Commutator: A crucial component unique to DC motors and DC generators. It is a cylindrical structure made of hard-drawn copper segments, insulated from each other and from the shaft. The ends of the armature windings are connected to these segments.
 - Function: The commutator acts as a mechanical rectifier. As the armature rotates, it reverses the direction of current flow in the armature conductors just as they pass under the center of a pole. This ensures that the torque produced by all conductors is always in the same direction, leading to continuous unidirectional rotation.

- Brushes: Stationary carbon blocks (or carbon-graphite) held by brush holders, which press against the rotating commutator segments. They provide electrical contact, allowing the external DC supply to be connected to the rotating armature winding.
- Working Principle (Back EMF, Torque Production):
 - Torque Production (Motor Action): When the armature winding is supplied with DC current (Ia) and the field winding creates a magnetic field (flux Φ), the current-carrying armature conductors placed in this field experience a force. By Flemings Left-Hand Rule, the direction of force on each conductor contributes to a rotational force. The sum of these forces on all active conductors produces a net driving torque on the armature, causing it to rotate.
 - Formula for Developed Torque (τd): τd=(ZP/(2πA))Φla=kaΦla Where:
 - td: Developed torque (N.m).
 - Z: Total number of armature conductors.
 - P: Number of poles.
 - A: Number of parallel paths in armature winding.
 - ka: Armature constant (ZP/(2πA)), depends on machine design.
 - Φ: Flux per pole (Weber).
 - la: Armature current (Amperes).
 - Key Relationship: Developed torque is directly proportional to the magnetic flux per pole and the armature current.
 - Back EMF (Eb): As the armature rotates in the magnetic field (due to motor action), its conductors cut the magnetic flux lines. According to Faraday's Law, an electromotive force (EMF) is induced in these conductors. By Lenz's Law, this induced EMF opposes the applied voltage that causes the armature current. Hence, it is called back EMF or counter EMF.
 - Formula: Eb=(ZP/(2πA))ΦN=kaΦN Where:
 - Eb: Back EMF (Volts).
 - N: Motor speed (in revolutions per second, if ka is modified, or typically RPM).
 - Key Relationship: Back EMF is directly proportional to the magnetic flux per pole and the armature speed.
 - Armature Voltage Equation: The applied voltage to the armature (V)
 must overcome the back EMF and the voltage drop across the armature
 winding's resistance (Ra).
 - Formula: V=Eb+laRa Where:
 - V: Applied terminal voltage to the armature (Volts).
 - la: Armature current (Amperes).
 - Ra: Armature winding resistance (Ohms).
 - Significance: This equation is crucial. It shows that Ia=(V-Eb)/Ra. When the motor starts (N=0, so Eb=0), the initial armature current is limited only by Ra (which is very small), leading to a very high starting current if not controlled. As the motor speeds up, Eb

increases, reducing la to a value sufficient to supply the load. This self-regulation is a key feature of DC motors.

- Types of DC Motors: Classified based on how the field winding is connected relative to the armature winding. This connection dictates the motor's operating characteristics.
 - 1. Separately Excited DC Motor:
 - Connection: The field winding and the armature winding are connected to separate, independent DC voltage sources.
 - Characteristics: The field current (and thus flux Φ) can be controlled independently of the armature voltage (Va) and armature current (Ia). This offers the most flexible and precise speed control.
 - Torque-Speed Characteristic: For a constant field excitation, the speed drops almost linearly with increasing torque (due to laRa drop). However, both speed and torque can be varied over a wide range.
 - Applications: High-precision speed control applications: paper mills, rolling mills, electric traction (trains, trams), robotic drives, large industrial drives requiring wide speed range.

2. Shunt DC Motor:

- Connection: The field winding (shunt field winding, Rsh) is connected in parallel (shunt) with the armature winding, and both are supplied by the same DC voltage source. The shunt field winding has many turns of fine wire, resulting in high resistance.
- Characteristics: The field current is nearly constant (as it's supplied by a constant voltage). This makes the flux practically constant. Consequently, the speed regulation is excellent; the speed drops only slightly from no-load to full-load (nearly constant speed motor).
- Applications: Machine tools (lathes, drills), centrifugal pumps, fans, conveyors, woodworking machines (where relatively constant speed is desired under varying loads).

o 3. Series DC Motor:

- Connection: The field winding (series field winding, Rse) is connected in series with the armature winding. It consists of a few turns of thick wire, so it has very low resistance. The entire load current flows through both armature and field windings.
- Characteristics: The field flux is directly proportional to the armature current (load current).
 - High Starting Torque: At startup, armature current is high, leading to high flux and thus very high starting torque (torque is proportional to la2 before saturation).
 - Variable Speed: Speed varies inversely with the load. At light loads, current and flux are low, leading to very high speeds (potentially dangerously high at no-load, so never run without mechanical load). At heavy loads, current and flux are high, leading to low speeds.

 Applications: Electric trains, trams, cranes, hoists, electric vehicles (applications requiring very high starting torque and where constant speed is not essential).

4. Compound DC Motor:

- Connection: Has both a shunt field winding and a series field winding. Can be "long-shunt" (series field in series with armature, and shunt field in parallel with both) or "short-shunt" (series field in series with armature, and shunt field in parallel with armature only).
- Characteristics: Combines the characteristics of shunt and series motors.
 - Cumulatively Compounded: Series field flux aids the shunt field flux. Provides good starting torque (better than shunt) and relatively good speed regulation (better than series). Most common type.
 - Differentially Compounded: Series field flux opposes the shunt field flux. Speed regulation is poor, and starting torque is very low. Rarely used for general purpose.
- Applications (Cumulatively): Presses, shears, elevators, rolling mills (where moderate starting torque and fairly constant speed under varying load are required).
- Torque-Speed Characteristic of a Separately Excited DC Motor:
 - Governing Equations:
 - V=Eb+laRa⇒la=(V-Eb)/Ra
 - Eb=kaΦN
 - td=kaΦla
 - Derivation of Speed-Torque Relation (for constant field flux Φ):
 Substitute Ia from the voltage equation into the torque equation:
 τd=kaΦ((V-Eb)/Ra) Now substitute Eb: τd=kaΦ((V-kaΦN)/Ra) Rearrange to express speed (N) as a function of torque (τd):
 N=(V/(kaΦ))-(τdRa/(kaΦ)2)
 - Interpretation:
 - This equation shows that for a separately excited DC motor with constant field flux and armature voltage, the speed (N) is largely constant at no-load (the first term dominates) and then drops linearly as the developed torque (τd) increases (due to the second term, which represents the voltage drop across the armature resistance).
 - The slope of the torque-speed characteristic is negative and depends on Ra and Φ. A smaller Ra leads to a flatter curve (better speed regulation).
 - This characteristic makes DC motors highly desirable for applications requiring precise speed control and good response to load changes.
- Speed Control of DC Motors: DC motors offer highly flexible and efficient speed control.
 - 1. Armature Voltage Control:

- Principle: The most common method for speed control below the "base speed" (rated speed at rated voltage and flux). It involves varying the voltage (V) applied to the armature circuit while keeping the field flux (Φ) constant (by maintaining constant field current).
- Mechanism: From the speed equation N=(V/(kaΦ))−(τdRa/(kaΦ)2), it's evident that if Φ is constant, speed is almost directly proportional to V. Reducing V reduces speed, and increasing V increases speed.
- Advantages: Provides a wide range of smooth speed control below base speed. The motor's torque capability remains constant throughout this speed range (constant torque region), as both flux and maximum armature current are maintained.
- Implementation: Achieved using variable DC power supplies, controlled rectifiers (for AC to DC conversion), or DC-DC choppers (for DC to DC conversion).
- Numerical Example 4.2 (Armature Voltage Control): A 220 V DC separately excited motor runs at 1000 RPM when drawing an armature current of 10 A. The armature resistance is 1Ω. The field current is kept constant. Calculate the speed if the armature voltage is reduced to 180 V, assuming the load torque is constant.
 - Initial Back EMF (Eb1): Eb1=V1-la1Ra=220-(10×1)=210 V.
 - At constant load torque, armature current (la) remains constant. So, la2=10 A.
 - New Back EMF (Eb2): Eb2=V2-la2Ra=180-(10×1)=170 V.
 - Since Φ is constant, Eb∝N. So, N2/N1=Eb2/Eb1.
 - New Speed (N2): N2=N1×(Eb2/Eb1)=1000×(170/210)≈809.52
- 2. Field Flux Control (or Field Current Control):
 - Principle: This method is used for speed control above the "base speed". It involves varying the field flux (Φ) by changing the field current (If), while keeping the armature voltage (V) constant at its rated value.
 - Mechanism: From N=(V/(kaΦ))-(τdRa/(kaΦ)2), it's clear that if V is constant, speed (N) is inversely proportional to flux (Φ). Reducing field current (by adding resistance in series with the field winding) decreases flux, which increases the motor speed.
 - Advantages: Simple and economical for speeds above base speed.
 - Disadvantages:
 - Limited Speed Range: Flux reduction can only go so far (typically up to 2:1 or 3:1 speed increase) before problems like commutation issues (sparking at brushes) or magnetic saturation arise.
 - Reduced Torque Capability (Constant Power Region): As speed increases (flux decreases), the motor's torque capability decreases. This is known as the "constant"

power" region, as the product of speed and torque (power) tends to remain constant.

- Implementation: A variable resistor (rheostat) is connected in series with the field winding.
- Numerical Example 4.3 (Field Flux Control): A 220 V DC separately excited motor runs at 1000 RPM at full load. The armature current is 20 A and armature resistance is 0.5Ω. If the field flux is reduced by 10% (i.e., new flux Φ2=0.9Φ1), and the load torque remains constant, find the new speed.
 - Initial Back EMF (Eb1): Eb1=V-la1Ra=220-(20×0.5)=210 V.
 - Since load torque is constant, and τd=kaΦla, then Φ1la1=Φ2la2. la2=(Φ1/Φ2)la1=(1/0.9)×20=22.22 A.
 - New Back EMF (Eb2): Eb2=V-la2Ra=220-(22.22×0.5)=220-11.11=208.89 V.
 - Using Eb=kaΦN⇒NαEb/Φ. So, N2/N1=(Eb2/Eb1)×(Φ1/Φ2).
 - New Speed (N2): N2=1000×(208.89/210)×(1/0.9)≈1000×0.9947×1.1111≈1105.2 RPM.

5. Synchronous Generator (Alternator): AC Power Generation

Synchronous generators, or alternators, are the workhorses of power generation, converting mechanical energy from prime movers into synchronized AC electrical energy for grids.

• Construction:

- Stator (Armature): The stationary part where the AC voltage is generated.
 - Stator Frame: Provides mechanical support and houses the core.
 - Stator Core: Made of laminated silicon steel (to minimize eddy current and hysteresis losses), with slots on its inner periphery.
 - Armature Windings: Three-phase insulated copper windings placed in the stator slots. These windings are typically connected in a star (Y) configuration. This is where the output AC voltage appears.
- Rotor (Field System): The rotating part that produces the main magnetic field. It carries the DC field winding, which is excited by an external DC source (exciter).
 - Types of Rotors:
 - 1. Salient Pole Rotor:
 - Description: Has distinct, projecting poles (like a star shape) that are bolted to the rotor shaft. The field windings are wound around these pole pieces. The pole faces are usually laminated.
 - Characteristics: Large diameter, short axial length.
 Provides good ventilation. Suitable for large number of poles.

- Speed: Used for low-speed alternators (e.g., in hydroelectric power plants, driven by slow-speed water turbines).
- 2. Cylindrical (Non-Salient Pole) Rotor:
 - Description: Has a smooth, cylindrical forged steel rotor with slots milled out of its periphery. The field windings are placed in these slots, forming a distributed winding that approximates a sinusoidal flux distribution.
 - Characteristics: Small diameter, long axial length.
 Provides a uniform air gap. Mechanically robust and quiet at high speeds.
 - Speed: Used for high-speed alternators (e.g., in thermal, nuclear, and gas turbine power plants, driven by high-speed steam/gas turbines). Typically 2 or 4 poles.
- DC Exciter and Slip Rings/Brushes: A separate DC power source (exciter) provides the DC current to the rotor field winding. For conventional alternators, this DC current is supplied to the rotating field winding through stationary carbon brushes making contact with rotating slip rings mounted on the rotor shaft. Modern large alternators often use brushless excitation systems, which eliminate the need for brushes and slip rings.
- Working Principle (EMF Generation):
 - 1. Field Excitation: A DC current is supplied to the rotor's field winding, creating a steady magnetic field (north and south poles) on the rotor.
 The strength of this magnetic field (flux Φ) can be controlled by varying the DC field current.
 - 2. Prime Mover and Rotation: The rotor is mechanically driven by a prime mover (e.g., a turbine for large power plants, or a diesel engine for backup generators) at a very precise and constant speed, known as the synchronous speed.
 - 3. Flux Cutting and Induced EMF: As the rotor (with its magnetic field) rotates, its magnetic flux lines cut the stationary conductors of the stator (armature) windings. According to Faraday's Law, this relative motion induces an electromotive force (EMF) in the stator conductors.
 - 4. Three-Phase Output: Since the stator has three-phase windings spatially displaced by 120° electrical degrees, the rotating rotor flux induces three sinusoidal EMFs in these windings. These induced EMFs are equal in magnitude and displaced by 120° electrically from each other, thus generating a balanced three-phase AC voltage output.
- EMF Equation of a Synchronous Generator (Alternator): The magnitude of the RMS phase EMF induced in the stator windings is determined by the machine's design and operating parameters.
 - Formula (RMS Phase EMF): Eph=4.44KwfΦTph (Volts) Where:
 - Eph: RMS value of the induced EMF per phase (Volts).

- 4.44: A constant derived from the sinusoidal nature of the flux and the relationship between average and RMS values for a sine wave.
- Kw: Winding factor (or winding distribution factor and pitch factor combined). It accounts for how the windings are distributed in the slots and how the coil sides are pitched. It's typically less than 1 (e.g., 0.9 to 0.98), reducing the effective turns and thus the induced EMF.
- f: Frequency of the generated AC voltage (Hz).
- Φ: Magnetic flux per pole (Webers). This is directly controlled by the DC field current.
- Tph: Number of turns per phase in the stator winding.
- Significance: This equation highlights the factors that determine the generated voltage. For grid-connected operation, frequency (f) must be constant. Therefore, the generated voltage (Eph) is primarily controlled by varying the field flux (Φ) through adjustment of the DC field current.

Concept of Synchronous Speed (Ns):

- Definition: For an alternator, the rotor's mechanical speed must be precisely equal to the synchronous speed to generate AC power at the desired output frequency (e.g., 50 Hz or 60 Hz for power grids). The name "synchronous" comes from the fact that the rotor's mechanical speed is synchronized with the speed of the rotating magnetic field it produces (or the frequency of the generated voltage).
- Formula: Ns=(120f)/P (in RPM)
 - This is the same formula as for the RMF of an induction motor. Here, f is the desired output frequency, and P is the number of poles on the rotor.
 - Example 5.1: A 2-pole synchronous generator needs to produce power at 50 Hz. Its rotor must spin at Ns=(120×50)/2=3000 RPM.
 - Example 5.2: A hydroelectric generator has 12 poles and is designed for 60 Hz. Its rotor must spin at Ns=(120×60)/12=600 RPM.

Applications:

- Utility Power Generation: Large synchronous generators are the backbone of central power stations (thermal, nuclear, hydroelectric, gas turbine plants), supplying electricity to national and regional grids.
- Standby/Emergency Power: Smaller alternators, often coupled with diesel engines (diesel gensets), provide backup power for critical facilities like hospitals, data centers, and industrial plants during grid outages.
- Marine and Aviation: Used as the primary source of AC power on ships and aircraft.
- Synchronous Condensers: Synchronous machines operated without a prime mover, purely to supply or absorb reactive power to improve power factor in the grid.

Activities/Assessments:

To foster deeper understanding, critical thinking, and practical application of the module's concepts, the following activities and assessments are essential:

- Animations/Simulations Demonstrating Rotating Magnetic Fields and Machine Operation:
 - Activity 1.1: Locate and observe an animation specifically illustrating the generation of a rotating magnetic field in a three-phase stator. Subsequently, explain in a concise paragraph, using your own words, how the interplay of time-varying phase currents and spatially displaced windings produces a continuously rotating magnetic field. Why is this specific phenomenon indispensable for the self-starting and continuous operation of polyphase induction motors?
 - Activity 1.2: (Requires access to simulation software like MATLAB/Simulink, LTSpice, or online electrical machine simulators). Set up a basic simulation model for a DC motor (separately excited is ideal). Systematically vary the armature voltage while keeping the field current constant, and observe the corresponding changes in motor speed and armature current. In a separate trial, fix the armature voltage and vary the field current, noting the effects on speed. Summarize your observations and relate them to the speed control formulas discussed in the module.
- Problem-Solving Exercises for Motor Performance and Generator Parameters:
 - Exercise 2.1 (Three-Phase Induction Motor Efficiency): A 3-phase, 8-pole, 60 Hz induction motor takes 25 kW from the supply. The stator resistance loss is 700 W, core loss is 500 W, and friction and windage loss is 400 W. If the motor's full-load speed is 870 RPM, calculate: a) The synchronous speed of the motor. b) The percentage slip at full load. c) The air-gap power transferred to the rotor. d) The rotor copper losses. e) The gross mechanical power developed by the rotor. f) The net output mechanical power at the shaft. g) The overall efficiency of the motor at full load.
 - excited motor has an armature resistance of 0.6Ω . When operating at rated voltage, it runs at 1200 RPM and draws an armature current of 18 A. Assuming the field flux remains constant, calculate: a) The back EMF generated by the motor at 1200 RPM. b) The new speed of the motor if the armature voltage is reduced to 200 V, assuming the load torque (and thus armature current) remains constant. c) The new speed if the armature voltage remains 250 V but the field flux is reduced to 85% of its original value, and the armature current adjusts to maintain constant torque. (Hint: if torque is constant, Φla is constant).
 - Exercise 2.3 (Synchronous Generator Parameters): A 3-phase, 10-pole synchronous generator needs to supply power at 50 Hz. a) At what precise speed (in RPM) must its rotor be driven? b) If the RMS phase EMF is 330 V, the winding factor is 0.96, and there are 80 turns per phase, calculate the magnetic flux per pole produced by the rotor.

- Comparison Tables for Different Motor Types:
 - Activity 3.1: Construct a detailed comparison table outlining the key differences between Squirrel Cage Induction Motors and Wound Rotor Induction Motors. Your table should include distinct rows for:
 - **■** Rotor Construction
 - Complexity / Maintenance
 - Starting Torque Capability
 - Starting Current Characteristic
 - Speed Control Possibilities
 - Typical Applications
 - Activity 3.2: Develop a comprehensive comparison table for Separately Excited DC Motors, DC Shunt Motors, and DC Series Motors. Include comparison points such as:
 - Field Winding Connection
 - Torque-Speed Characteristic Shape (describe curve)
 - Starting Torque (Low/Medium/High)
 - Speed Regulation (Good/Poor)
 - Suitability for No-Load Operation
 - Primary Speed Control Methods
 - **■** Common Applications
- Case Studies on Motor Selection for Specific Applications:
 - Case Study 4.1 (Industrial Fan): An industrial fan needs a motor. It starts under very light load conditions but requires continuous, reliable operation at a nearly constant speed. A 3-phase AC supply is available. Which type of 3-phase induction motor (squirrel cage or wound rotor) and which starting method (DOL, Star-Delta, or Autotransformer) would you recommend? Justify your choices based on motor characteristics, cost, and operational requirements.
 - Case Study 4.2 (Electric Traction): For an electric train application, a motor is needed that provides extremely high starting torque to accelerate heavy loads from rest and whose speed naturally varies inversely with the load (slowing down on inclines, speeding up on declines). Which type of DC motor is ideally suited for this application, and why? What precautions must be taken during its operation?
 - Case Study 4.3 (Precision Machine Tool): A high-precision machine tool requires a motor with a very wide and smoothly adjustable speed range, maintaining strong torque even at low speeds. A DC power supply can be designed. Which type of DC motor and speed control method would be the most appropriate choice for this application? Explain the principles behind the recommended speed control method.
- Module Quiz: A comprehensive assessment designed to evaluate understanding across all learning objectives. It will encompass:
 - Conceptual Understanding: Multiple-choice questions on definitions, fundamental principles (Faraday's Law, Lorentz Force), and reasons for specific machine behaviors (e.g., why single-phase motors aren't self-starting).

- Component Identification and Function: Questions requiring labeling of diagrams or explaining the function of specific parts (e.g., commutator, slip rings, shading coil).
- Characteristic Analysis: Questions requiring interpretation or qualitative sketching of torque-slip or torque-speed characteristics for different motor types.
- Numerical Problem Solving: Calculations involving synchronous speed, slip, efficiency, power flow components, back EMF, and speed control for both AC and DC machines, and synchronous generator EMF equations.
- Application-Based Scenarios: Questions testing the ability to choose the appropriate motor type and control method for given application requirements.